

Third 1986 Series of other authorized denominations but of the same aggregate principal amount; all subject to the terms and conditions set forth in the Indenture.

The Company, the Trustees and any paying agent may deem and treat the person in whose name this Bond is registered as the absolute owner hereof for the purpose of receiving payment of or on account of the principal hereof and, subject to the provisions of § 2.07(A) of the Indenture, interest due hereon, and for all other purposes, and neither the Company, the Trustees nor any paying agent shall be affected by any notice to the contrary.

No recourse shall be had for the payment of the principal of, or the interest on, this Bond, or for any claim based hereon or on the Indenture or any indenture supplemental thereto, against any incorporator, or against any stockholder, director or officer, past, present or future, of the Company, or of any predecessor or successor corporation, as such, either directly or through the Company or any such predecessor or successor corporation, whether by virtue of any constitution, statute or rule of law, or by the enforcement of any assessment or penalty or otherwise, all such liability, whether at common law, in equity, by any constitution, statute or otherwise, of incorporators, stockholders, directors or officers, as such, being released by every owner hereof by the acceptance of this Bond and as part of the consideration for the issue hereof, and being likewise released by the terms of the Indenture.

SECTION 2. The aggregate principal amount of Bonds of the Third 1986 Series which may be executed by the Company and authenticated by the Trustee shall be limited to \$75,000,000 principal amount, except as provided in § 2.03, § 2.06, § 2.08, § 2.09, § 2.10, § 2.13, § 6.03 and § 16.08 of the Indenture and Section 4, Article 2, of this Twenty-Third Supplemental Indenture.

SECTION 3. The Bonds of the Third 1986 Series shall mature August 1, 1986, and shall bear interest at the rate of 9¾% per annum, payable semi-annually on the first day of August and the first day of February in each year. The first date from which interest shall be payable with respect to the Bonds of the Third 1986 Series shall be August 17, 1976. The Bonds of the Third 1968 Series shall be payable

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